



TSX.V: INFM

A Discovery Focused Critical Metals Explorer in Québec

**Corporate Presentation
January 2025**

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Szabolcs Orban, MSc, EFG, EurGeol (#1883) is Vice President of Exploration for Infinico Metals Corp and Qualified Person as defined by NI 43-101. Mr Orban holds a BSc (Hons) in Geology and MSc degree in Geochemistry, Mineral Exploration, Petrology and Mineralogy. He is a Qualified Person, as defined by NI 43-101 and has over 8 years of experience in the exploration sector working across Europe and North America. Mr Orban has extensive experience planning, budgeting, and executing complex exploration programs, including multi-rig drill campaigns and regional geophysical surveys. He has worked on a variety of projects and commodities including epithermal gold, ortho-magmatic nickel, and sediment-hosted copper.

A Discovery Focused Critical Metals Explorer

- Infinico Metals is focused on critical metal exploration in the province of Québec
- We conduct exploration with the objective of making economic discoveries which create value
- Strategically targeting technically, environmentally and socially robust projects which can be turned into mines when the discovery is made

Management & Directors



Tom Panoulas
Executive Chairmen

Capital markets professional
Ex-Echelon Wealth Partners,
Fraser Mackenzie, Dundee
Capital Markets

Raised over \$1 billion for
issuers in the mining sector
and advised senior
management teams on
numerous merger and
acquisition transactions.

Sam Walding
CEO

7 years mineral exploration
experience across Europe
and North America and 2
years in the Australian mining
sector

8 years in the British Army
developing strong leadership,
strategy, and operational
skills

CEO Plethora Exploration
Corp.

M.Geol (Hons) in Applied and
Environmental Geology
(Leicester University, UK)

Szabi Orban
Vice President
of Exploration

Qualified Person, as defined
by NI 43-101 with over 8
years of experience in the
exploration sector working
across Europe and North
America

Extensive experience
planning, budgeting, and
executing complex
exploration programs

BSc & Msc (Hons) in geology

Douwe van Hees
Director

Co-founder and fund
manager of Plethora Private
Equity which focuses on
investing in early stage
“grassroots” natural resource
projects over the globe

The fund aims to advance
these projects from the
conceptual to the discovery
stage

Dan James
Director

25 years mineral exploration
experience across Africa,
Europe, and North America

COO of Plethora Private
Equity. Previously President
of Medgold Resources (TSX-
V:MED) from 2012 to 2019.

BSc (Hons) in Applied
Geology (Portsmouth
University)

Perry Ing, CPA, CFA
Director

25 years experience in
Canadian mining industry

Previously CFO of Kirkland
Lake Gold, McEwen Mining

Chartered Professional
Accountant

CFA Charterholder

Corporate Structure



Capital Structure

Common Shares **65,532,240**

Warrant¹ **12,440,578**

Options **5,480,000**

Fully Diluted **83,443,818**

Market Capitalization² **CAD \$1.7M**

Working Capital³ **CAD \$0.4M**

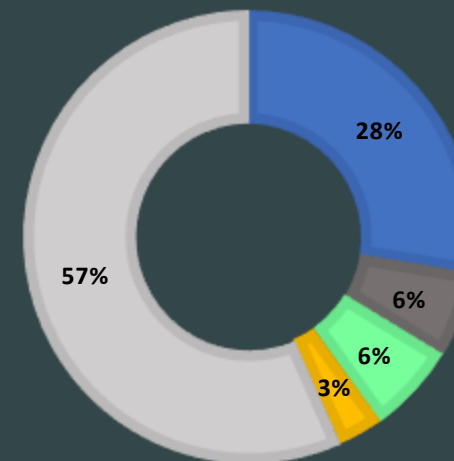
⁽¹⁾C\$0.15 warrant expire Nov 15, 2025 & June 19, 2026

⁽²⁾Last updated Nov 05, 2024

⁽³⁾Last updated Nov 05, 2024

Key Share Holders (% outstanding shares)

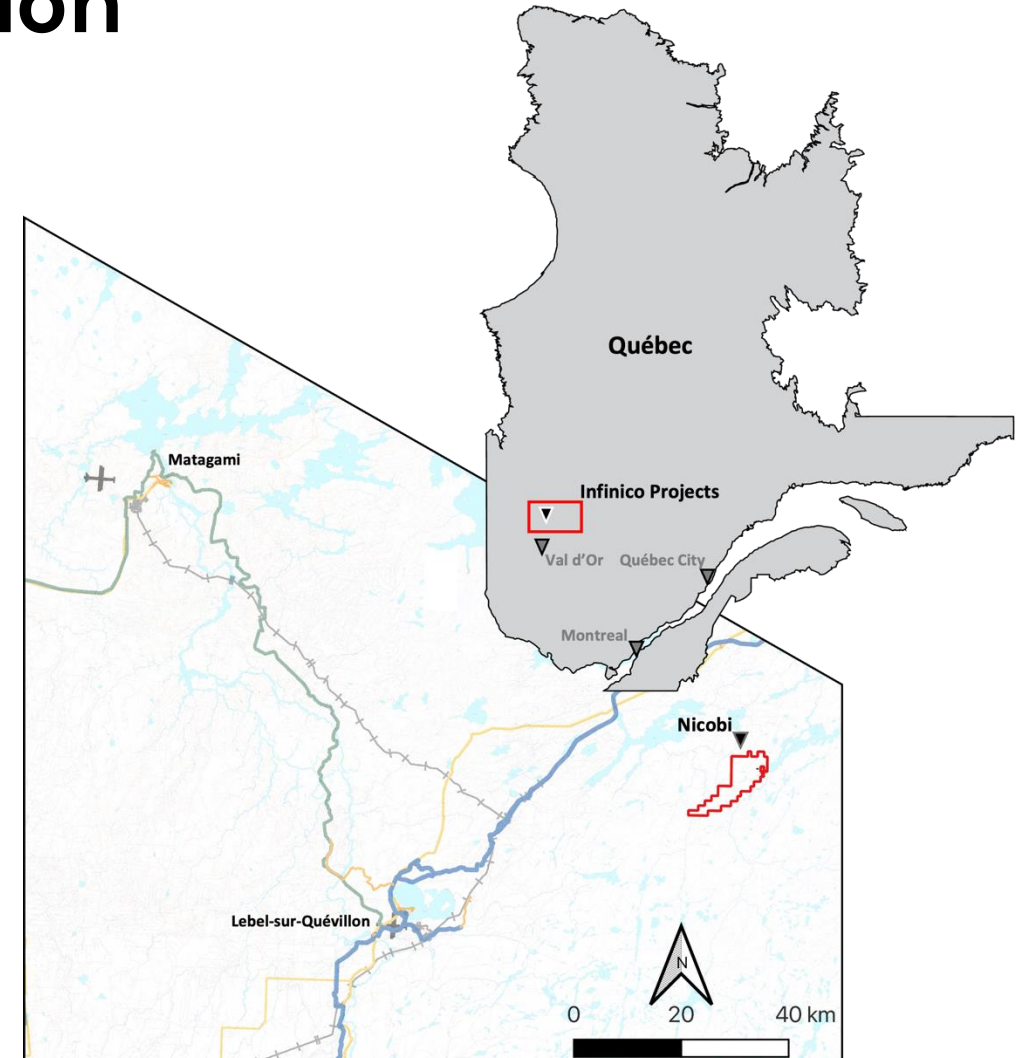
⁽⁴⁾Last updated Nov, 2024



■ Plethora PE ■ SIDEX ■ Other Institutional ■ Management ■ Retail

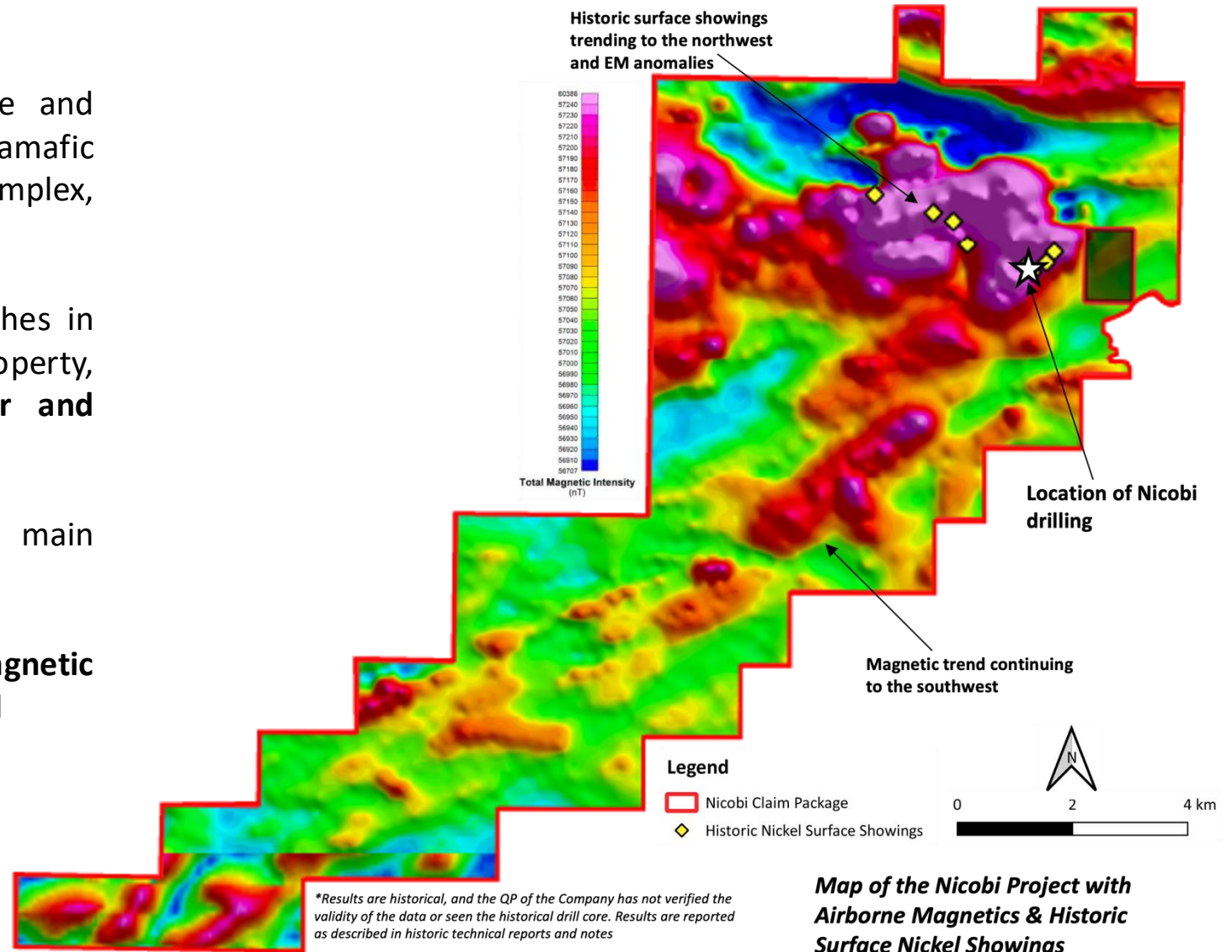
Project Overview & Jurisdiction

- Located in Québec within a 3-hour drive of Val-d'Or with near-by rail roads and power infrastructure. Projects are fully road accessible
- The Nicobi project is located 54 km ENE of Lebel-Sur-Quévillon and 61 km SE of the Dalhousie project
- Located in the south James Bay region of Québec on Crown Land. Both are within the Eeyou Istchee James Bay North Agreement signed in 1975 and categorised as "Category III Territory" land
- No mining or exploration restrictions



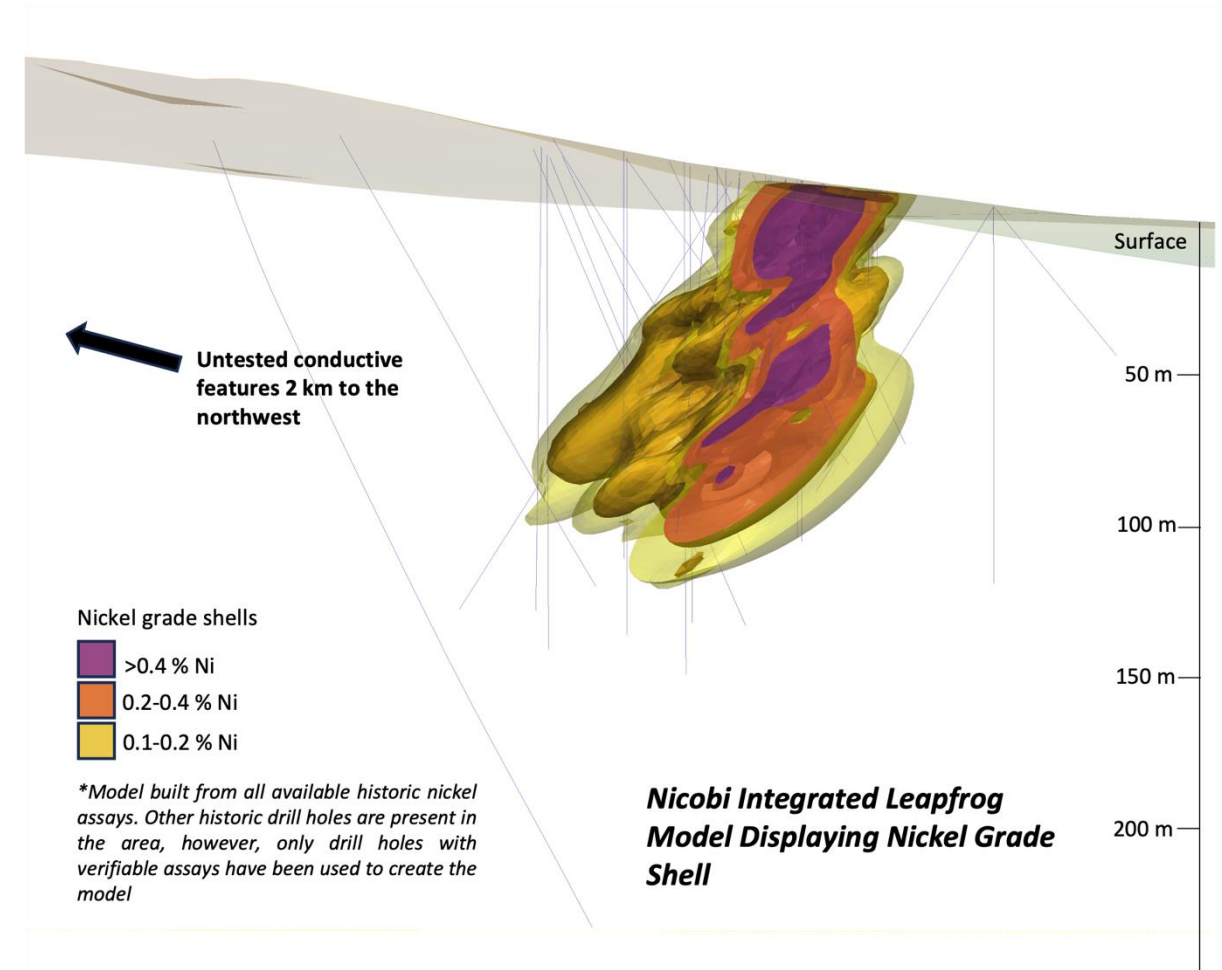
Nicobi Ni-Cu Project

- The Nicobi property is 59.52 km² in size and comprises a series of mafic and ultramafic rocks, referred to as the Nicobi Intrusive Complex, within the Abitibi sub-province
- Mineralization outcrops in small rusty patches in mafic-ultramafic rocks within the property, however the area is **largely undercover and unexplored**
- Historic non-compliant resource on the main Nicobi Showing A
- **Numerous nickel showings and electromagnetic conductors across the property never tested**



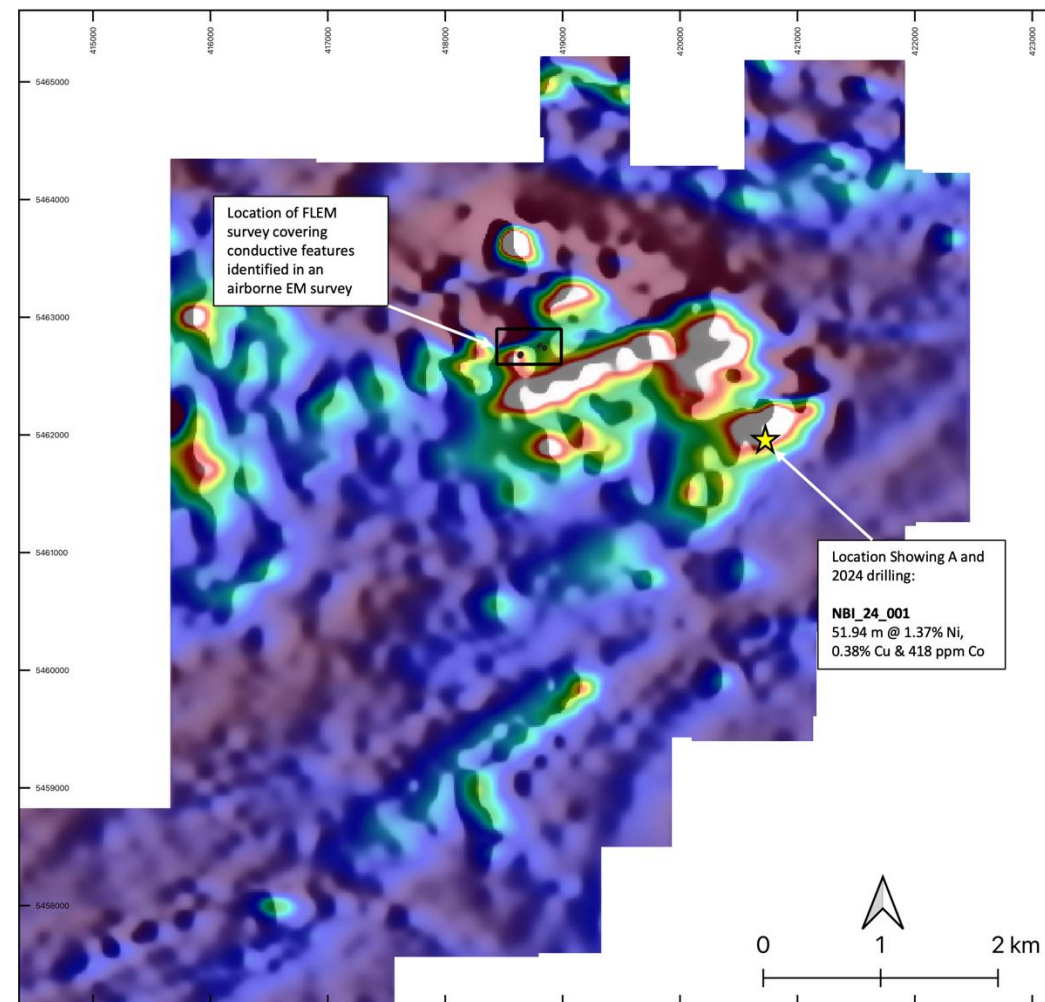
Nicobi Work History

- In the 1960s historic drilling focused on a small area of the property known as **Showing A**, defining a non-compliant resource
- Infinico carried out 2,400 metres of drilling at **Showing A** in 2024
- Drilling intercepting **51.94 m at 1.37% Ni, 0.38% Cu, 418 ppm Co & 0.16 g/t 2PGE from 6.10 m** Including: 2.36 m at 7.36% Ni, 0.28% Cu, 1701 ppm Co & 0.85 g/t 2PGE
- However, depth extent of the mineralized body was seen to be limited
- A property wide HeliTEM2 survey was flown at the end of 2024 and identified a group of conductive features 2 km northwest of the known Nicobi mineralization



Nicobi HELITEM Targets

- 484 Line km Xcaliber Smart Mapping HELITEM survey flown in November 2024 covering the Nicobi property
- Survey Identified an area with several conductive features
- Conductive features sit in the same geology as Showing A where drilling intercepted high-grade massive Ni-Cu mineralization from surface
- Conductive features never tested through drilling



Map of the north of the Nicobi claim package on a total magnetic intensity background, displaying proposed area of the Fixed Loop Fluxgate Electromagnetic survey covering conductive features identified in an airborne EM survey

Company Summary

- Infinico Metals Corp. is focused on critical metals (nickel, copper, cobalt, PGE & lithium) exploration in the province of Québec
- The company has the option to acquire the Nicobi and project.
- Drilling in 2024 at Nicobi identified **51.94 m at 1.37% Ni, 0.38% Cu, 418 ppm Co & 0.16 g/t 2PGE from 6.10 m**
- Numerous geophysical targets at Nicobi to follow up on to expand and discover new zones mineralization

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References

- ¹ Minorca Resources Drilling 1990 - 1991, GM 51748 - Assessment Report on the Nicobi Lake Cu-Ni-Co Property, Le Tac Township, Quebec, NTS 32F/8
- ² Rapport de la campagne de dec. 1984 sur le depot nickel-cuivre, propriete Nicobi, GM42818
- ³ Peerless Canadian Exploration Limited Drill Reports, GM 20038
- ⁴ Geophysical and geotechnical compilation report on 1980 program, Nicobi lake project, GM 37748
- ⁵ Journal de sondages au diamant - diamond drill record, GM10502
- ⁶ Rioux, L. 2015. Compilation Propriété Dalhousie. Internal Report.

Nicobi Option Terms

Nicobi Project Terms

	Cash	Shares	Exploration Expenditure
On signing	N/A	1,500,000	N/A
First Anniversary	\$25,000	1,500,000	N/A
Second Anniversary	\$50,000	1,000,000	N/A
Third Anniversary	\$600,000	1,000,000	\$4,000,000 (by the third anniversary)

Infinico has the right to acquire **100% interest** in each of Ressources Broadback Inc. and Julie Gadoury claims consolidating the Nicobi Project

- \$675,000 in total cash payments
- Issue 5,000,000 common shares over 3 years
- Issue an additional \$250,000 worth of shares
- Exploration expenditure commitment of \$4,000,000 over 3 years
- 2% Net Smelter Return with 1% buyback for \$1.5m payable anytime

Appendix

Table displaying assay results from the 2024 drill program

NBI-24-001									
	From (m)	To (m)	⁵ Interval (m)	² Ni (%)	Cu (%)	Co (ppm)	Pt+Pd (ppm)	¹ NiEq (%)	⁴ Ni T (%)
Main	6.10	58.04	51.94	1.37	0.38	418.00	0.16	1.63	8.20
Inc	20.00	25.55	5.55	1.99	0.30	1013.00	0.27	2.30	7.20
Inc	35.54	37.90	2.36	7.36	0.28	1701.00	0.85	7.78	9.90
Inc	44.18	47.90	3.72	2.96	1.03	688.00	0.24	3.58	8.30
Inc	50.15	53.00	2.85	2.69	1.38	600.00	0.24	3.47	7.30
NBI-24-002									
Finalized	No significant mineralization in assay results								
NBI-24-003									
	From (m)	To (m)	⁵ Interval (m)	² Ni (%)	Cu (%)	Co (ppm)	Pt+Pd (ppm)	¹ NiEq (%)	⁴ Ni T (%)
Main	73.15	74.35	1.20	0.23	0.23	310.00	0.07	0.39	5.10
Main	80.00	81.00	1.00	0.20	0.22	83.00	0.07	0.32	10.10
Main	83.00	136.95	53.95	0.33	0.22	115.00	0.08	0.46	10.20
Inc	106.50	107.31	0.81	2.47	0.67	510.00	0.10	2.89	8.80
Inc	110.17	110.76	0.59	1.09	0.16	254.00	0.15	1.21	10.30
NBI-24-004									
Finalized	No significant mineralization in assay results								
NBI-24-005									
	From (m)	To (m)	⁵ Interval (m)	² Ni (%)	Cu (%)	Co (ppm)	Pt+Pd (ppm)	¹ NiEq (%)	⁴ Ni T (%)
Main	191.75	192.07	0.32	0.26	0.09	107.00	0.10	0.32	3.90

²A cut-off grade of 0.2% Ni was applied.

³Recovery is assumed to be 100% as no metallurgical data is available.

⁴Ni Tenor calculations were performed on samples containing >1% Sulphur using Ni%/(S%/36.5) and averaged across intersects.

⁵Length-weighted average applied; a maximum of 2.86 meters of internal waste included in the calculations.

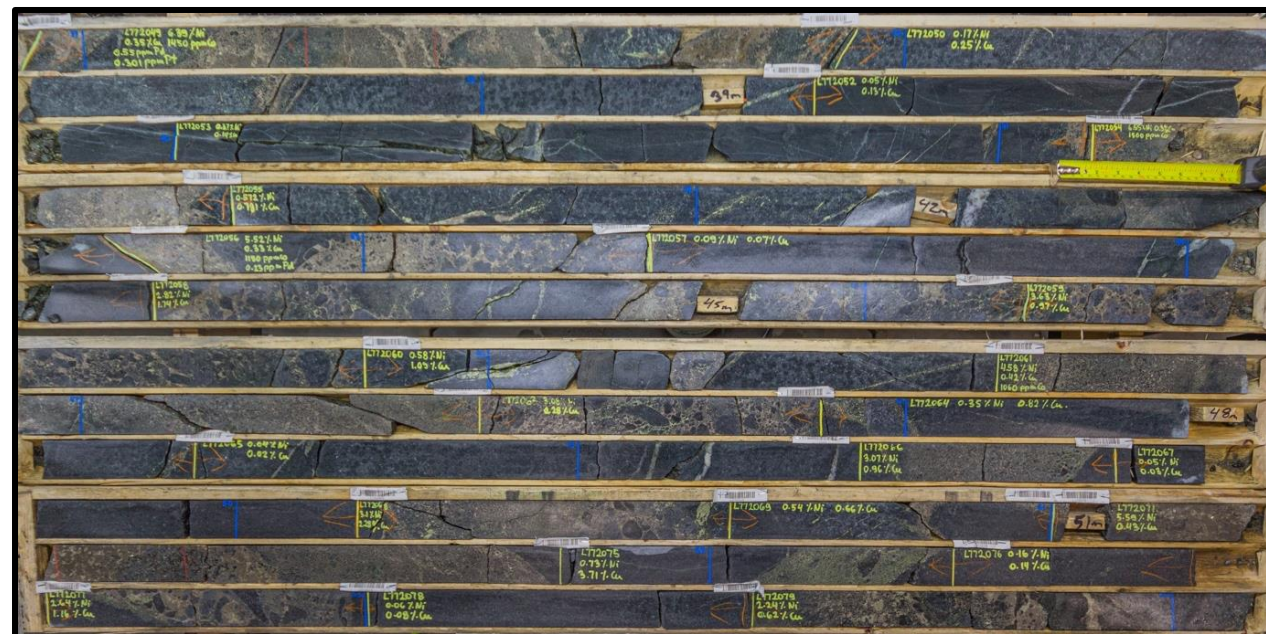
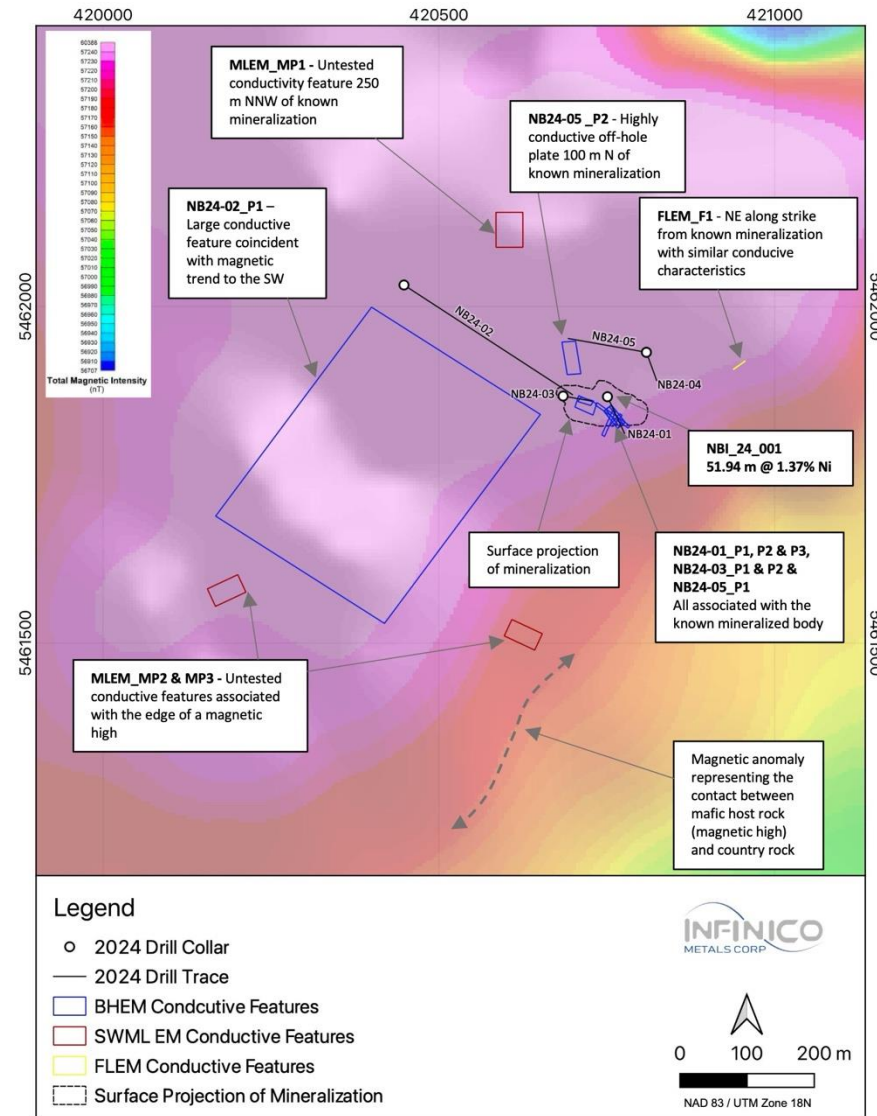


Image of mineralized drill core from hole NBI-24-001. Boxes contain drill core from 37.0 m to 54.0 m.

Nicobi 2024 Drilling

- Five boreholes totalling 1,100 m targeting the thickness of the mineralized body and stepping out to the north and northwest
- **51.94 m at 1.37% Ni, 0.38% Cu, 418 ppm Co & 0.16 g/t 2PGE from 6.10 m**
 - **Including: 2.36 m at 7.36% Ni, 0.28% Cu, 1701 ppm Co & 0.85 g/t 2PGE**
- Average **nickel tenor of 8.2%** over the 51.94 m intersect and up to 10.5%
- massive to semi-massive and net-texture pyrrhotite-pentlandite-chalcopyrite sulphide mineralization
- **Untested off hole BHEM conductors and surface EM conductors**



Map displaying Infinico's phase 1 2024 drill program and surface and BHEM conductors