



TSX.V: INFM

A Discovery Focused Critical Metals Explorer in Québec

**Corporate Presentation
August 2025**

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Szabolcs Orban, MSc, EFG, EurGeol (#1883) is Vice President of Exploration for Infinico Metals Corp and Qualified Person as defined by NI 43-101. Mr Orban holds a BSc (Hons) in Geology and MSc degree in Geochemistry, Mineral Exploration, Petrology and Mineralogy. He is a Qualified Person, as defined by NI 43-101 and has over 8 years of experience in the exploration sector working across Europe and North America. Mr Orban has extensive experience planning, budgeting, and executing complex exploration programs, including multi-rig drill campaigns and regional geophysical surveys. He has worked on a variety of projects and commodities including epithermal gold, ortho-magmatic nickel, and sediment-hosted copper.

A Discovery Focused Critical Metals Explorer

- Infinico Metals is focused on critical metal exploration in the province of Québec
- We conduct exploration with the objective of making economic discoveries which create value
- Strategically targeting technically, environmentally and socially robust projects which can be turned into mines when the discovery is made

Management & Directors



Tom Panoulas
Executive Chairman

Capital markets professional

Ex-Echelon Wealth Partners, Fraser Mackenzie, Dundee Capital Markets

Raised over \$1 billion for issuers in the mining sector and advised senior management teams on numerous merger and acquisition transactions.



Sam Walding
CEO

7 years mineral exploration experience across Europe and North America and 2 years in the Australian mining sector

8 years in the British Army developing strong leadership, strategy, and operational skills

CEO Plethora Exploration Corp.

M.Geol (Hons) in Applied and Environmental Geology (Leicester University, UK)



Szabi Orban
Vice President of Exploration

Qualified Person, as defined by NI 43-101 with over 8 years of experience in the exploration sector working across Europe and North America

Extensive experience planning, budgeting, and executing complex exploration programs

BSc & Msc (Hons) in geology



Perry Ing, CPA, CFA
Director

25 years experience in Canadian mining industry

Previously CFO of Kirkland Lake Gold, McEwen Mining

Chartered Professional Accountant

CFA Charterholder

Corporate Structure



Capital Structure

Common Shares **65,532,240**

Warrant¹ **12,440,578**

Options **5,480,000**

Fully Diluted **83,443,818**

Market Capitalization² **CAD \$MO.3**

Working Capital³ **CAD \$0.1M**

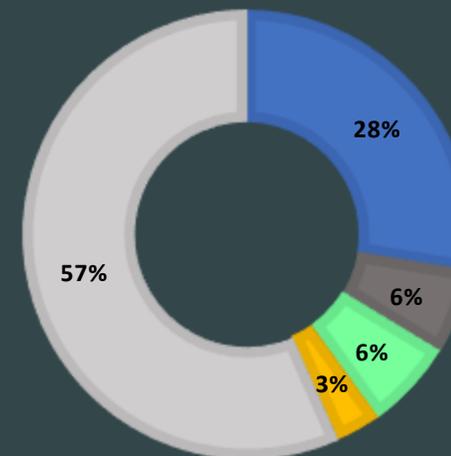
⁽¹⁾C\$0.15 warrant expire Nov 15, 2025 & June 19, 2026

⁽²⁾Last updated June, 2025

⁽³⁾Last updated June, 2025

Key Share Holders (% outstanding shares)

⁽⁴⁾Last updated Nov, 2024



■ Plethora PE ■ SIDEX ■ Other Institutional ■ Management ■ Retail

Company Summary

- Infinico Metals Corp. is focused on critical metals (nickel, copper, cobalt, PGE & lithium) exploration in the province of Québec

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